

IR.027/2021

October 27, 2021

Re: Notification of Registration of the Increase of Paid-up Capital of PSG Corporation Public Company Limited and Change of Major Shareholder

To: President
The Stock Exchange of Thailand

As PSG Corporation Public Company Limited (the “Company”) had issued and offered the newly issued ordinary shares of the Company to specific persons on a private placement basis on October 27, 2021, the Company would like to notify that the Company has registered the increase of paid-up capital from Baht 10,948,438,156 to Baht 64,992,438,156 with the Department of Business Development, Ministry of Commerce on October 27, 2021.

Currently, the Company has a paid-up capital of Baht 64,992,438,156, divided into 64,992,438,156 ordinary shares with a par value of Baht 1.00 per share.

In this regard, the issuance and offering of the newly issued ordinary shares to specific persons on a private placement basis results in the change of shareholding of the major shareholder whereby one of the investors, i.e. Mrs. Panicha Dau, to whom the newly issued ordinary shares at this occasion are allocated, has become the controlling person of the Company holding shares of the Company equals to 80.00 percent of the total issued and paid-up shares of the Company. In addition, as the shareholding of Mrs. Panicha Dau in the Company exceeds 75 percent of the total voting rights of the Company, Mrs. Panicha Dau is, therefore, required to make a tender offer for all securities of the Company pursuant to the Notification of the Capital Market Supervisory Board No Thor.Jor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers (as amended).

Please be informed accordingly

Faithfully yours,

(Mr. Chaiyod Chirabowornkul)

Chief Executive Officer

PSG Corporation Public Company Limited